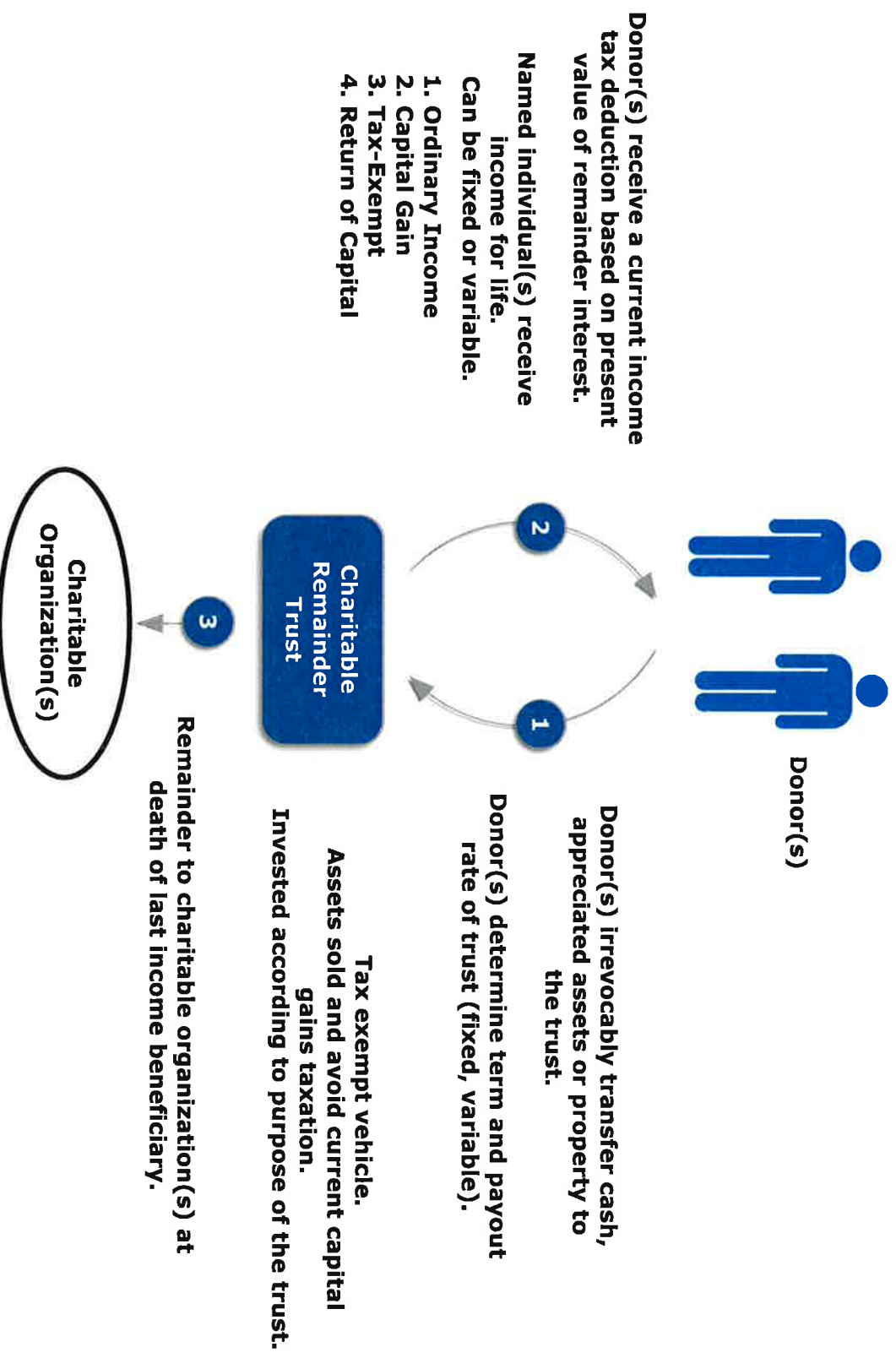


CHARITABLE REMAINDER TRUST (CRT)

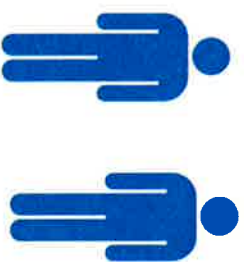
Prepared by: Connect-Gens.com, 2012



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NET INCOME WITH MAKEUP CHARITABLE REMAINDER UNITRUST (NIMCRT)

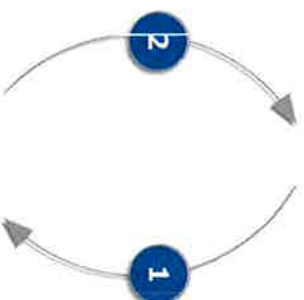
Prepared by: Connect-Gens.com, 2012



Donor(s)

Donor(s) receive a current income tax deduction based on present value of remainder interest.

Potential future income stream. Cannot "fix" the income stream.



Donor(s) transfer highly appreciated asset (example: stock) to the trust.

Donor(s) determine term and payout rate of trust (fixed, variable).



Tax exempt vehicle. Assets sold and avoid current capital gains taxation. Invested according to purpose of the trust.



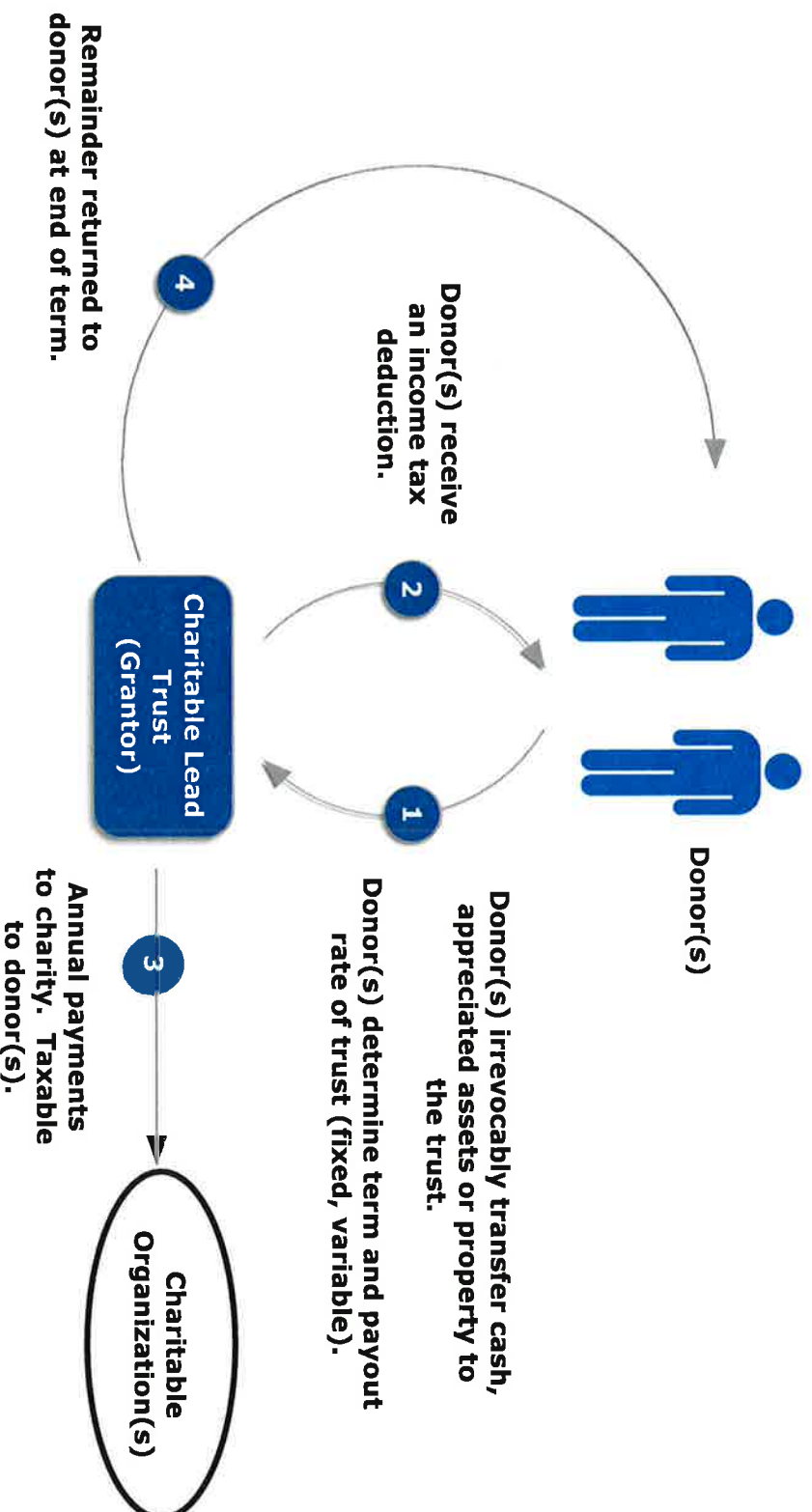
Remainder to charitable organization(s) at death of last income beneficiary.



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GRANTOR CHARITABLE LEAD TRUST (CLT)

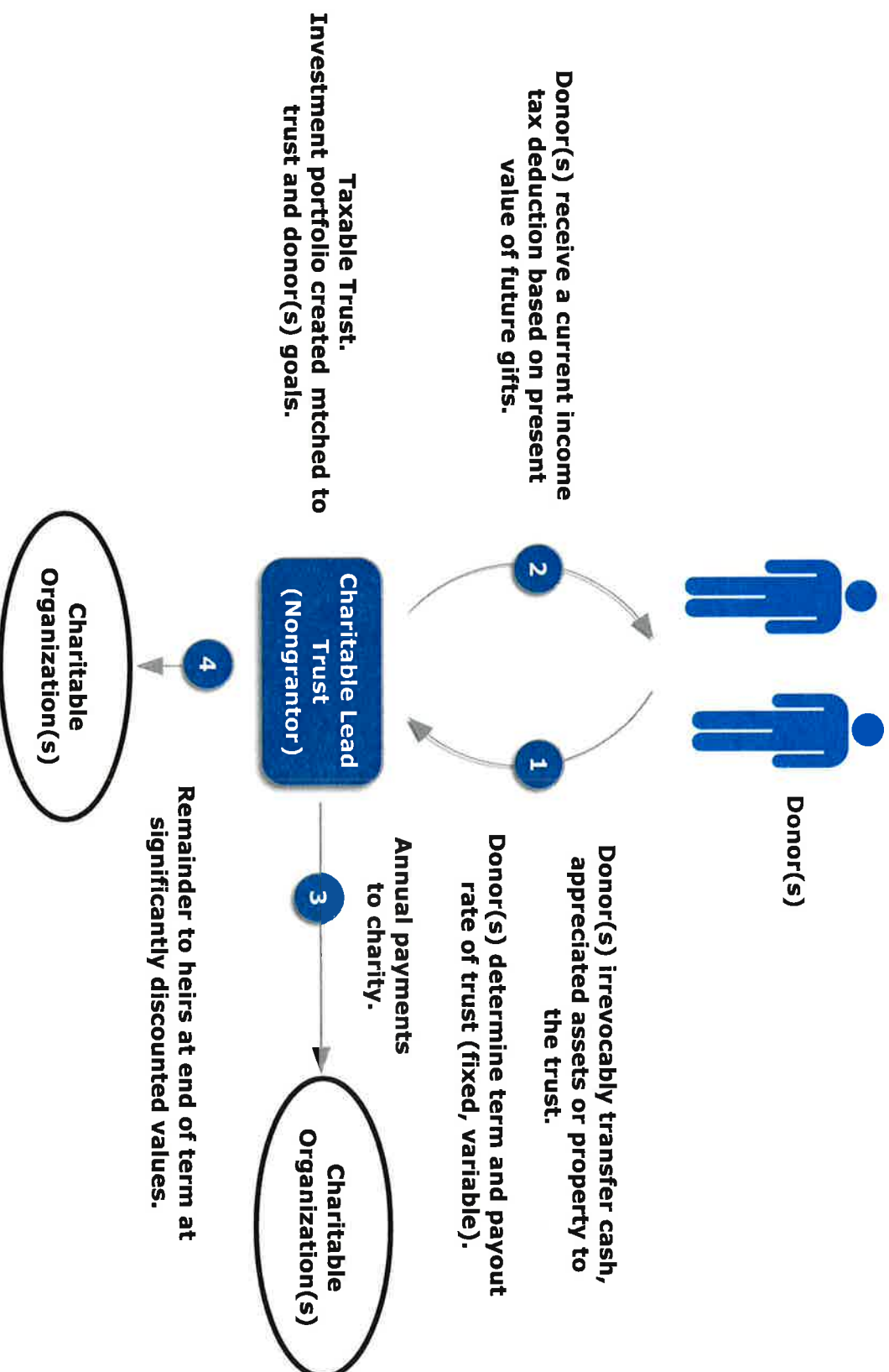
Prepared by: Connect-Gens.com, 2012



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NONGRANTOR CHARITABLE LEAD TRUST (CLT)

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