

# ConnectGens™

## CONNECT

Connecting Generations through Lasting Legacies

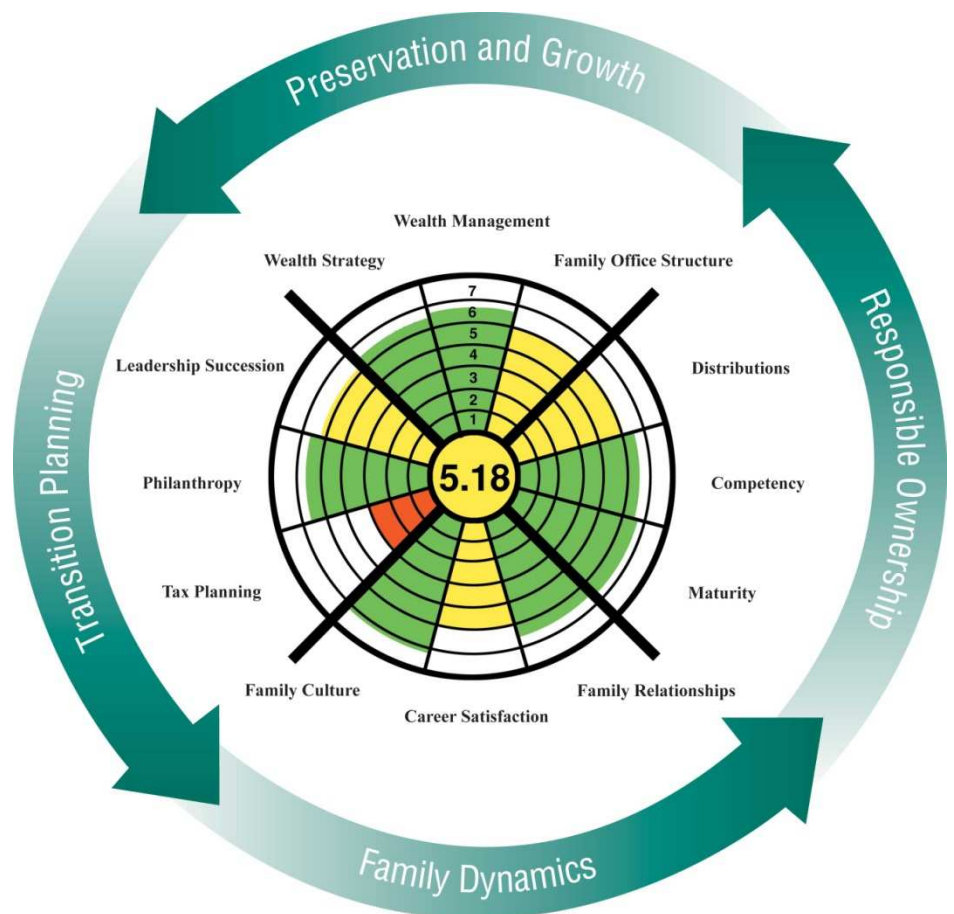
### The Family Wealth Dynamics Assessment Tool™

|                       |  |                 |  |
|-----------------------|--|-----------------|--|
| <b>QUICK</b>          | Identify critical keys to success quickly                                | <b>COMPLETE</b> | Forty-two page interpretative report   |
| <b>STRATEGIC</b>      | Objectively prioritize your transition planning                          | <b>RELIABLE</b> | Independently validated by years of research                                 |
| <b>FOCUSED</b>        | Pinpoint potential hazards and roadblocks                                | <b>SECURE</b>   | Internet based with password security  |
| <b>STRENGTH BASED</b> | Identify the strengths that will fuel the family's resilience and growth | <b>PRIVATE</b>  | Each respondent's answers are strictly confidential. Reports are group based |



**Barbara A. Culver**  
CFP®, ChFC®, CLU, AEP®

8837 Chapelsquare Drive  
Suite B  
Cincinnati, Ohio 45249  
(513) 605-2500  
Barb@Connect-Gens.com  
www.Connect-Gens.com



If you would like to use *The Family Wealth Dynamics Assessment Tool™* in your self-assessment and transition planning initiatives, contact Connect-Gens, LLC.